

Format of Holding of Specified securities

1. Name of Listed Entity:KAMDHENU LIMITED
2. Scrip Code/Name of Scrip/Class of Security:532741,KIL,EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 31/12/2016
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d	Whether the Listed Entity has any shares in locked-in?		NO
e	Whether any shares held by promoters are pledge or otherwise encumbered?		NO

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

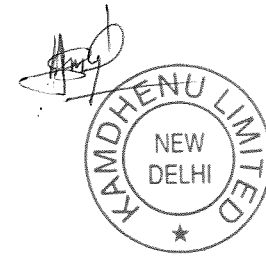


Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of	Number of Locked In Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)					
(A)	Promoter & Promoter Group	22	16290887	0	0	16290887	69.62	16290887	0	16290887	69.62	0	0.00	0	0.00	0	0.00	16290887
(B)	Public	9529	7109113	0	0	7109113	30.38	7109113	0	7109113	30.38	0	0.00	NA	NA	NA	0.00	7101970
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	NA	NA	NA	0.00	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	NA	0.00	0
	Total:	9551	23400000	0	0	23400000	100.00	23400000	0	23400000	100.00	0	0.00	0	0.00	0	0.00	23392857

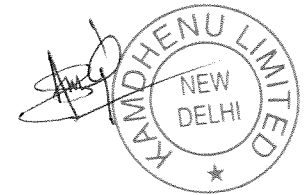


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked In Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total (IX)
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	Class X	Class Y	Total (IX)	(X)	(XI)	(XII)	(XIII)	(XIV)			
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		16	8486742	0	0	8486742	36.27	8486742	0	8486742	36.27	0	36.27	0	0.00	0	0.00	8486742
	SUNIL KUMAR (HUF)	AACHS8874A	1	300280	0	0	300280	1.28	300280	0	300280	1.28	0	1.28	0	0.00	0	0.00	300280
	AYUSH AGARWAL (HUF)	AALHS1237E	1	50000	0	0	50000	0.21	50000	0	50000	0.21	0	0.21	0	0.00	0	0.00	50000
	SATISH KUMAR AGARWAL (HUF)	AAMHS7999K	1	365900	0	0	365900	1.56	365900	0	365900	1.56	0	1.56	0	0.00	0	0.00	365900
	PRIVANKA AGARWAL	AAMPAS141L	1	244129	0	0	244129	1.04	244129	0	244129	1.04	0	1.04	0	0.00	0	0.00	244129
	SUNIL KUMAR AGARWAL	ACOPAB347B	1	1295292	0	0	1295292	5.54	1295292	0	1295292	5.54	0	5.54	0	0.00	0	0.00	1295292
	SARITA AGARWAL	ACOPAB343A	1	1354450	0	0	1354450	5.79	1354450	0	1354450	5.79	0	5.79	0	0.00	0	0.00	1354450
	SHAFALI AGRAWAL	ACOPAB345G	1	763842	0	0	763842	3.26	763842	0	763842	3.26	0	3.26	0	0.00	0	0.00	763842
	SACHIN AGARWAL	ACOPAB348M	1	673719	0	0	673719	2.88	673719	0	673719	2.88	0	2.88	0	0.00	0	0.00	673719
	SATISH KUMAR AGARWAL	ACOPAB349L	1	1281842	0	0	1281842	5.48	1281842	0	1281842	5.48	0	5.48	0	0.00	0	0.00	1281842
	SAURABH AGARWAL	ACOPAB350M	1	576500	0	0	576500	2.46	576500	0	576500	2.46	0	2.46	0	0.00	0	0.00	576500
	RADHA AGARWAL	ACOPAB351L	1	541877	0	0	541877	2.32	541877	0	541877	2.32	0	2.32	0	0.00	0	0.00	541877
	SHIVANI AGARWAL	AEAPG0277X	1	255235	0	0	255235	1.09	255235	0	255235	1.09	0	1.09	0	0.00	0	0.00	255235
	AYUSH AGARWAL	AGSPA2803R	1	90600	0	0	90600	0.39	90600	0	90600	0.39	0	0.39	0	0.00	0	0.00	90600
	SHATUL AGARWAL	AJAPA7148M	1	337700	0	0	337700	1.44	337700	0	337700	1.44	0	1.44	0	0.00	0	0.00	337700
	ISHITA AGARWAL	AIRPA2742A	1	210716	0	0	210716	0.90	210716	0	210716	0.90	0	0.90	0	0.00	0	0.00	210716
	SOMYA AGARWAL	AIRPA2753K	1	144660	0	0	144660	0.62	144660	0	144660	0.62	0	0.62	0	0.00	0	0.00	144660
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other		6	7804145	0	0	7804145	33.35	7804145	0	7804145	33.35	0	33.35	0	0.00	0	0.00	7804145
	KAMDHENU OVERSEAS LIMITED	AACK0076B	1	3050000	0	0	3050000	13.03	3050000	0	3050000	13.03	0	13.03	0	0.00	0	0.00	3050000
	KAMDHENU PAINT INDUSTRIES LIMITED	AACK7438H	1	1521801	0	0	1521801	6.50	1521801	0	1521801	6.50	0	6.50	0	0.00	0	0.00	1521801
	KAMDHENU CONCAST LIMITED	AADCK1249D	1	1428510	0	0	1428510	6.10	1428510	0	1428510	6.10	0	6.10	0	0.00	0	0.00	1428510
	KAMDHENU INFRADEVELOPERS LIMITED	AADCK5928M	1	614900	0	0	614900	2.63	614900	0	614900	2.63	0	2.63	0	0.00	0	0.00	614900
	KAMDHENU NUTRIENTS PRIVATE LIMITED	AADCK8232A	1	600000	0	0	600000	2.56	600000	0	600000	2.56	0	2.56	0	0.00	0	0.00	600000
	KAY2 STEEL LIMITED	AAFPC3070R	1	588934	0	0	588934	2.52	588934	0	588934	2.52	0	2.52	0	0.00	0	0.00	588934
	Sub-Total (A)(1)		22	16290887	0	0	16290887	69.62	16290887	0	16290887	69.62	0	69.62	0	0.00	0	0.00	16290887
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		22	16290887	0	0	16290887	69.62	16290887	0	16290887	69.62	0	69.62	0	0.00	0	0.00	16290887

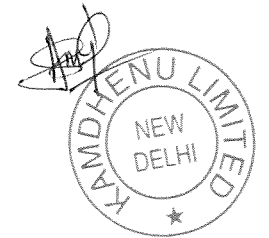


Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked In Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
									Class X	Class Y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)			(x)	(xi)	(xii)		(xiii)	(xiv)		
(1)	Institutions																		
(a)	Mutual Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(f)	Financial Institutions/Banks		3	24114	0	0	24114	0.10	24114	0	24114	0.10	0	0.10	0	0.00	NA	NA	24114
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other																		
	Sub Total (B)(1)		3	24114	0	0	24114	0.10	24114	0	24114	0.10	0	0.10	0	0.00	NA	NA	24114
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(3)	Non-Institutions																		
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs		9194	3484338	0	0	3484338	14.89	3484338	0	3484338	14.89	0	14.89	0	0.00	NA	NA	3477195
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs		26	2397000	0	0	2397000	10.24	2397000	0	2397000	10.24	0	10.24	0	0.00	NA	NA	2397000
	PRADEEP KUMAR GARG	ACIPG5343C	2	476391	0	0	476391	2.04	476391	0	476391	2.04	0	2.04	0	0.00	NA	NA	476391
	SANGEETHA S	AIIPS3739F	1	348190	0	0	348190	1.49	348190	0	348190	1.49	0	1.49	0	0.00	NA	NA	348190
(b)	NBFCs Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs) (Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																		
	NON RESIDENT INDIANS		43	84401	0	0	84401	0.36	84401	0	84401	0.36	0	0.36	0	0.00	NA	NA	84401
	CLEARING MEMBERS		25	9233	0	0	9233	0.04	9233	0	9233	0.04	0	0.04	0	0.00	NA	NA	9233
	NON RESIDENT INDIAN NON REPATRIABLE		15	16040	0	0	16040	0.07	16040	0	16040	0.07	0	0.07	0	0.00	NA	NA	16040
	BODIES CORPORATES		223	1093987	0	0	1093987	4.68	1093987	0	1093987	4.68	0	4.68	0	0.00	NA	NA	1093987
	INDIAN SECURITIES LIMITED	AAACJ2069Q	1	266330	0	0	266330	1.14	266330	0	266330	1.14	0	1.14	0	0.00	NA	NA	266330
	THREE DEE EXIM PRIVATE LIMITED	AAACT5266A	1	234500	0	0	234500	1.00	234500	0	234500	1.00	0	1.00	0	0.00	NA	NA	234500
	Sub Total (B)(3)		9526	7084999	0	0	7084999	30.28	7084999	0	7084999	30.28	0	30.28	0	0.00	NA	NA	7072856
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		9529	7109113	0	0	7109113	30.38	7109113	0	7109113	30.38	0	30.38	0	0.00	NA	NA	7101970

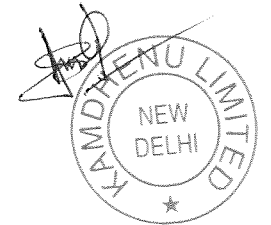
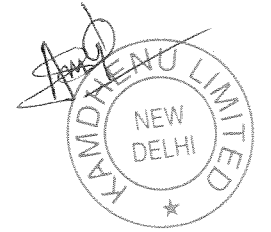


Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (V+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked In Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)	(XIII)	(XIV)			
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regu		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding [C] = [C]1+[C]2		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0



Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,

No of Shareholders	No of shares
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